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and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the Lead Case,
No. 19-30088 (DM).*

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Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**NOTICE OF FILING OF (I) DEBTORS'
AND SHAREHOLDER PROPONENTS'
JOINT CHAPTER 11 PLAN OF
REORGANIZATION DATED MARCH 16,
2020, AND (II) AMENDED [PROPOSED]
DISCLOSURE STATEMENT FOR
DEBTORS' AND SHAREHOLDER
PROPONENTS' JOINT CHAPTER 11
PLAN OF REORGANIZATION**

**[Relates to Dkt. Nos. 3841, 3966, 4563, 5101,
5590, 5700, 6217, 6219, 6320, 6322]**

1 **PLEASE TAKE NOTICE** that, on September 9, 2019, PG&E Corporation and Pacific Gas and
2 Electric Company, as debtors and debtors in possession (collectively, the “**Debtors**”) in the above-
3 captioned chapter 11 cases, filed the *Debtors’ Joint Chapter 11 Plan of Reorganization* [Dkt. No. 3841]
4 (the “**Debtors’ Plan**”) and on September 23, 2019 and November 4, 2019, the Debtors filed amended
5 versions of the Debtors’ Plan [Dkt. Nos. 3966 and 4563, respectively].

6 **PLEASE TAKE FURTHER NOTICE** that, on December 12, 2019, the Debtors filed the
7 *Debtors’ and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization Dated December 12,*
8 *2019* [Dkt. No. 5101] (the “**Plan Proponents’ Plan**”) and on January 31, 2020, the Debtors filed an
9 amended version of the Plan Proponents’ Plan [Dkt. No. 5590].

10 **PLEASE TAKE NOTICE** that, on February 7, 2020, the Debtors filed the *[Proposed]*
11 *Disclosure Statement for Debtors’ and Shareholder Proponents’ Joint Chapter 11 Plan of*
12 *Reorganization* [Dkt. No. 5700].

13 **PLEASE TAKE FURTHER NOTICE** that, on March 9, 2020, the Debtors filed the *Debtors’*
14 *and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization Dated March 9, 2020* [Dkt.
15 No. 6217] (the “**March 9 Plan**”) and an amended version of the *[Proposed] Disclosure Statement for*
16 *Debtors’ and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization* [Dkt. No. 6219] (the
17 “**March 9 Proposed Disclosure Statement**”).

18 **PLEASE TAKE FURTHER NOTICE** that, on the date hereof, the Debtors filed the *Debtors’*
19 *and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization Dated March 16, 2020* [Dkt.
20 No. 6320] (the “**March 16 Plan**”), and an amended version of the *[Proposed] Disclosure Statement for*
21 *Debtors’ and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization* [Dkt. No. 6322] (the
22 “**March 16 Proposed Disclosure Statement**”).

23 **PLEASE TAKE FURTHER NOTICE** that attached hereto as **Exhibit A** is a redline reflecting
24 changes between the March 9 Plan and the March 16 Plan.

25 **PLEASE TAKE FURTHER NOTICE** that attached hereto as **Exhibit B** is a redline reflecting
26 changes between the March 9 Proposed Disclosure Statement and the March 16 Proposed Disclosure
27 Statement.

28 **PLEASE TAKE FURTHER NOTICE** that copies of the pleadings and other documents
identified herein can be viewed and/or obtained: (i) by accessing the Bankruptcy Court’s website at
<http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate
Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and claims agent, Prime Clerk LLC,
at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based
parties; or +1 (929) 333-8977 for International parties or by e-mail at: pgeinfo@primeclerk.com. Note
that a PACER password is needed to access documents on the Bankruptcy Court’s website.

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Dated: March 16, 2020

WEIL, GOTSHAL & MANGES LLP
KELLER BENVENUTTI KIM LLP

/s/ Thomas B. Rupp

Thomas B. Rupp

Attorneys for Debtors and Debtors in Possession

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